

DETERMINATION OF OPTIMUM MANAGEMENT STRATEGY FOR HONEY PRODUCTION FOREST LANDS USING A'WOT AND CONJOINT ANALYSIS: A CASE STUDY IN TURKEY

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Abstract. In this study, it was aimed to develop alternative management strategies for Honey Production Forest (HPF) lands, which are planned to be set up in Bartın, and to select the optimum one. For this, a model (A'WOT-CJA), in which A'WOT (SWOT-Analytical Hierarchy Process) and Conjoint Analysis (CJA) are used together, was developed within the framework of ecological, social and economic criteria based on the participation principle. Within the scope of A'WOT-CJA, the honey status of Bartın was determined by SWOT in the first step and it was prioritized using AHP by digitizing in the second step. The highest SWOT values found as a result of AHP are "honey type" with 0.245 in terms of strength, "honey production season length" with 0.202 in terms of weakness, "bee product type" with 0.224 in terms of opportunity and "beekeeping type" with 0.147 in terms of threat. However, in order to improve the effectiveness and comprehensiveness of the strategies, 81 strategies with four factors, each consisting of three levels, were developed and evaluated by CJA in the third step. However, since it was difficult and time consuming to prioritise these 81 strategies, these strategies were reduced to 9 through orthogonal rotation and were arranged to be 110 participants among those related to the subject (50 people from the local population, 10 people from public institutions, and 50 people from NGOs). According to the A'WOT-C results, HPF optimum management strategy of Bartın Province was formed as follows; *"In the establishment of honey forests, giving priority to the chestnut species with high economic return, putting the lands, where the honey production season will last at least six months, forward in land selection, preparing the lands especially to increase the honey and royal jelly yield and the lands being in such form to support migratory beekeeping."*

Keywords: forest management, beekeeping, participation, multi-criteria decision-makings, rural development

Introduction

The necessity of using the natural resources effectively and efficiently in consideration of increasing population, needs and expectations refers to a precise equation in today's world and human being is the basis of this equation. Planners and implementers endeavour to meet the ever-changing and evolving needs. This process also increases the expectations for natural resources.

Although the fuel wood and timber are the most known among the resources obtained from the forests, the non-wood forest products (NWFP) are the most common products obtained from forest resources. Within the scope of plant-derived non-wood forest products in Turkey, apicultural products and honey have important roles as well as wild food plants, medical and aromatic plants, bulbous plants, dye plants and mushrooms (HFAP, 2013). Forest resources also provide an important input to apicultural products with their rich biodiversity and gene resources.

Forests are important resources for the production of quality honey (HFAP, 2013). Furthermore, while forests provide a low investment environment for beekeeping activities, they create high income opportunity with the labour force input and constitute an important source of income for forest villagers (Yilmaz, 2006; Gungor and Ayhan,

2016). In addition, they make significant contributions to reduce the rural-urban migration and ensure community stability with the influence of income (Yilmaz, 2006). When viewed from this aspect, it can be stated that beekeeping is one of the most important rural development instruments (Korkmaz et al., 2015). On the other hand, while forests contribute to honey production, they also help pollination and soil conservation and they fulfill an important function at the point of conservation and development of biodiversity (HFAP, 2013).

Honey and apicultural products produced together with honey such as propolis, royal jelly, pollen and beeswax have an important place in world trade. Today, there are around 59 million bee hives in the world and around 1 million 250 thousand tonnes of honey is produced from them. India is the country with the highest number of hive assets in the world (12 million hives). Nevertheless, China, which has 9 million hives, is the country that produces the biggest amount of honey (466.6 thousand tonnes) in the world. After China, Turkey (94.7 thousand tonnes), Iran (74.6 thousand tonnes), Ukraine (73.7 thousand tonnes) and Russian Federation (68.4 thousand tonnes) come respectively in terms of honey production (*Figure 1*) (FAO, 2018). As can be understood from these statistics, Turkey is the second most important honey producer of the world.

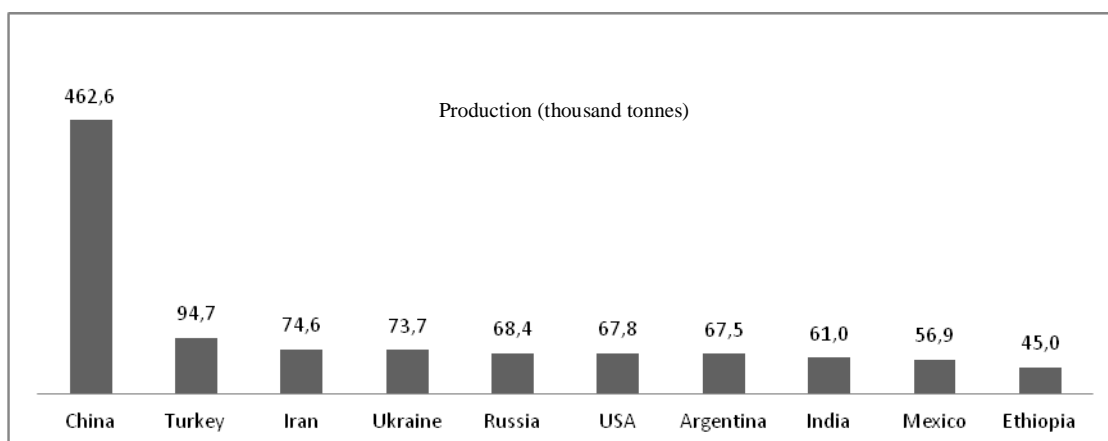


Figure 1. World's 10 largest honey producers (FAO, 2003)

The average honey production per hive is around 22 kg in the world. Canada (56 kg/hive), China (52 kg/hive), Mexico (39 kg/hive), Argentina (27 kg/hive) and the USA (26 kg/hive) are the countries that carry out honey production above the world average. Turkey is considerably lower than the world average with the production value of 15 kg/hive (ranks number 12) (FAO, 2009, 2018). Although 75% of honey plant species and varieties, which are available in the world, are available in Turkey (HFAP, 2013), Turkey does not yet have a sufficient role in the world honey trade, as the honey yield per hive is below the world average (OCEP, 2013).

On the other hand, forest areas in Turkey cover the 27.6% (21.678.134 ha) of the area of the country (*Table 1*). The areas, where there are forest trees and shrubs such as chestnut, tilia, acacia and rhododendron, which can be used as honey forests, form about 4% of the forest areas (GDF, 2015). When forest gap inside the forests are added to these areas, it is understood that Turkish forest areas have sufficient potential for Honey Production Forests (HPF).

In order to increase honey production yield and to establish sustainable honey forests, the areas, where forests are to be established, should be determined with a participatory approach by taking the social demands and resource constraints into consideration. For this reason, interest groups should be included in the planning process during the process of determining the optimal management strategy of HPF. Through the HPFs to be planned in this way, the forests will be capable of providing many ecological-environmental, economic and socio-cultural benefits as well as the yield increase.

Effective strategies should be developed and implemented at the determination, management and planning stages of HPF lands in forests due to the contributions of beekeeping and apicultural products. There are number of examples of forest products and services in the world that are integrated into management strategies (Leuschner, 1992; Clutter et al., 1992; Duerr, 1993; Klempeer, 1996; Martell et al., 1998; Carsjeans and Vanderknaap, 2002; Eastman et al., 1998; Yilmaz, 2004; Gungor, 2005; Sen and Gungor, 2018).

Food safety, which has become even more important with the increase in world population, and the production of honey and other apicultural products within this context (FAO, 2009), have become one of the ultimate goals that should be achieved for Turkish forestry (GDF, 2015). However, the studies conducted to increase honey production are not carried out by scientific methods but by the initiatives of decision makers. Within this scope, it was aimed to develop alternative management strategies for the planning of HPF sites using multi-criteria decision making methods and to select the most suitable HPF site by prioritising the alternatives.

Study area

Bartın Province, which is the study area, is located in the Western Black Sea region of Turkey between 41°53' northern latitude and 32°45' eastern longitude (*Figure 2*). Its surface area is 2,143 km². In Bartın, mild marine climate (Black Sea Climate) with warm (26 °C and over) summers and cooler winters (-2 °C and below) prevail (BMST, 2017). The fact that it is close to the sea and that the mountain ranges, which are not very high, are parallel to the shore causes the temperature differences on the coastline to decrease and humidity to increase (BG, 2017). For this reason, Bartın Province has an important potential of honey production in terms of its geographic location and climate. The general area of Bartın Province is 228,576 ha. The forest area is 135,437 ha and the forest area ratio of the province is 59.3%. This value is above the average of Western Black Sea (50%) and the country (28%) (GDF, 2015). Bartın Province has an important potential of honey production in terms of its forest area values.

Bartın is one of the significant regions in terms of potential honey production areas due to its rich biodiversity in the Black Sea region, its edaphic and climatic conditions, for having tree species with high nectar yield such as chestnut, tilia and false locust etc. (GDF, 2011; WWF, 2003, 2010; Gungor and Ayhan, 2016).

On the other hand, in terms of honey production, forest area, general area, number of forest villages, population, general population and number of hives of Bartın Province and region and country values are given in *Table 1* (Gungor and Ayhan, 2016).



Figure 2. Geographical location of Bartın Province

Bartın Province, which has a high portion of forest assets, is also well above the country average in terms of forest villager density. Therefore, Bartın Province, which has an important potential for honey production, is well below the country and the region average in terms of honey yield level (Table 1). As can be understood from these statistics, Bartın Province could not tip the scales in its own favour in honey production.

Table 1. Comparison of forest area, general area, number of forest villages, population, general population and number of hives of Bartın Province with region and country values

| Region Provinces | | Area Information ⁽¹⁾ | | | Population Information ⁽²⁾ | | | Honey Production Values | | |
|------------------------|---------------|---------------------------------|-------------------|------------------------------|---------------------------------------|---------------------------|---|--|--|-----------------------|
| | | Forest Area (Ha) | General Area (Ha) | Forest Area/General Area (%) | Forest Villagers (Person) | Total Population (Person) | Forest Villagers/General Population (%) | Number of Hives ⁽³⁾ (Piece) | Honey Production ⁽⁴⁾ (Tonnes) | Honey Yield (Kg/Hive) |
| Western Black Sea | Bolu | 514295 | 806204 | 64 | 78849 | 271208 | 29 | 22645 | 260 | 11 |
| | Duzce | 119420 | 243411 | 49 | 85728 | 338188 | 25 | 36164 | 518 | 14 |
| | Zonguldak | 156586 | 385604 | 41 | 199013 | 619703 | 32 | 38892 | 124 | 3 |
| | Bartın | 110227 | 199491 | 55 | 72260 | 187758 | 38 | 25587 | 352 | 14 |
| | Karabük | 116804 | 129980 | 90 | 43466 | 227610 | 19 | 19222 | 248 | 13 |
| | Kastamonu | 477316 | 1250775 | 38 | 160724 | 361222 | 44 | 59419 | 418 | 7 |
| Western Black Sea Sum | | 1494648 | 3015465 | | 640040 | 2005689 | | 201929 | 1920 | |
| Western Black Sea Mean | | 249108 | 502578 | 50 | 106673 | 334282 | 32 | 33655 | 320 | 10 |
| Black Sea General Sum | | 6727514 | 11483861 | | 1830241 | 7539694 | | 1318876 | 22313 | |
| Black Sea General Mean | | 373751 | 637992 | 59 | 101680 | 418872 | 24 | 73271 | 1240 | 17 |
| TURKEY Sum | | 21678134 | 78534470 | | 7073020 | 76667864 | | 6348009 | 94694 | |
| TURKEY Mean | | 267631 | 969561 | 28 | 87321 | 946517 | 9 | 78370 | 1169 | 15 |

(1) GDF, 2014, (2) TBMM, 2010, (3) OCEP, 2013, (4) TUIK, 2017.

Materials

Data necessary to realize the study aim is obtained from various public institutions, non-profit organizations and literature. Within this scope, Management Plans by the Forestry Operation Directorate of Bartın (FODB) (FODB, 2005), Honey Forest Action Plan (HFAP) by the General Directorate of Forestry (GDF) (HFAP, 2013) and Bartın Honey Forest Project (BHFP) (BHFP, 2013) were utilized. Moreover, the statistical data of the state institutions and organizations (TBMM, 2010; BAKKA, 2011, FAO, 2018, TUIK, 2017) and the Honey Forest Projects (GDF, 2012a; 2012b; 2014) conducted in various provinces and scientific research studies conducted in the region (Genc, 2003; Tutkun, and Bosgelmez, 2003; Misir, 2011; Dogaroglu, 2017; Bekar and Acar, 2017; Gungor and Sen, 2018; Sen and Gungor, 2018) were also utilized within the scope of this study. In addition, the records of Turkish Association of Beekeepers (TAB) (TAB, 2017) and Beekeepers Association of Bartın (BAB) (BAB, 2017), which is connected to this centre, were also used within the scope of the study together with the employers of association and the local public talks.

Methods

In the development of alternative management strategies for HPF sites and in the selection of the optimum one, the evaluation of the ecological, social and economic criteria together and the opinion of the interest groups (local community, public institution representatives, NGO representatives) will also increase the likelihood of making the right selection. There are many pure and hybrid Multi-Criteria Decision-Making (MCDM) techniques that can be used for this purpose in the literature such as AHP (Analytic Hierarchy Process), ANP (Analytic Network Process), A'WOT (SWOT-AHP), CJA (Conjoint Analysis), TOPSIS (Technique for Order of Preference by Similarity to Ideal Solution), TOPSIS-G (Technique for Order of Preference by Similarity to Ideal Solution with grey numbers), VIKOR (Multi-Criteria Optimization and Compromise Solution), ELECTRE (Elimination and Choice Expressing Reality), PROMETHEE (Preference Ranking Organization Method for Enrichment of Evaluations), SAW (Simple Additive Weighting), DEMATEL (Decision-Making Trial and Evaluation Laboratory) and DANP (DEMATEL-based ANP).

Considering the aim of the research, the most appropriate MCDM hybridization was decided to be A'WOT (SWOT-Analytic Hierarchy Process) and Conjoint Analysis (CJA) combination (A'WOT-CJA). Because within the scope of A'WOT-CJA, the honey status of Bartın Province was determined by SWOT and the obtained SWOT criteria were prioritized by digitizing by AHP. Thus, the factors standing out in each SWOT group formed the basis of HPF management strategies. Sub-levels should also be defined for the factors developed for more comprehensive strategies. In this way, the participants can better interpret and analyse the strategies. In this direction, a total of 81 strategies were developed by adding sub-levels to each SWOT factor. However, the strategies were reduced to 9 through orthogonal rotation in CJA, since it was difficult and time consuming to prioritise these 81 strategies. By this means, more consistent results were obtained. These 9 strategies were ranked by the 110 participants in the direction of CJA, and thus HPF optimum management strategy for Bartın Province was determined. The MCDM techniques used within the scope of the study are explained below.

A'WOT technique

In the study, a hybrid technique A'WOT (SWOT Analysis and Analytical Hierarchy Process (AHP) combination) was used. A'WOT is a hybrid method developed by Kurttila et al. (2000) and Pesonen et al. (2001a). This method provides a structure combining the AHP method of Saaty (1980) with SWOT. The purpose of utilizing AHP in SWOT analysis is to evaluate the SWOT factors systematically. While SWOT analysis provides a frame for the decision status analysis, AHP supports more analytical application of SWOT (Kurttila et al., 2000; Kangas et al., 2001; Kajanus et al., 2004).

SWOT (Strengths, Weaknesses, Opportunities and Threats) is a commonly applied tool in the analysis of internal and external environment in order to provide a systematic approach and support to the cases of strategic decision making (Wheelen and Hunger, 1995, Hill and Westbrook, 1997). The purpose of SWOT implementation in the process of strategic planning is to develop and adopt a strategy that is generally adaptable between internal and external factors. SWOT can also be used, when alternative strategies emerge (McDonald, 1993). SWOT analysis is not capable of assessing the case of strategic decision making in a comprehensive way. It remains at the level of detecting the factors only. In addition to this, the expression of individual factors is often very general and short. Moreover, SWOT does not include tools for determining the significance of factors analytically or evaluating decision alternatives according to the factors. Therefore, the more use of SWOT is mainly based on the qualitative analysis carried out during the planning process and the skills and expertise of the people involved in the process. In summary, SWOT analysis is a list of internal and external factors or an incomplete qualitative examination. For this reason, it is sometimes called as "SoWOT" (Hill and Westbrook, 1997). General structure of SWOT Analysis realized within the scope of A'WOT is given in *Table 2*.

Table 2. Structure of SWOT analysis

| SWOT ANALYSIS | | |
|-------------------------|---|---|
| | POSITIVE FACTORS | NEGATIVE FACTORS |
| Internal factors | STRENGTH (How can we utilize the Strength) | WEAKNESS How can we convert these to Strength |
| External factors | OPPORTUNITY (How can we convert these to Strength) | THREAT (How can we convert these to Opportunity) |

When the operation strategy is required to be determined by using SWOT analysis only, the internal and external factors, which are effective on the strategy, are listed roughly, indefinitely and superficially and evaluated as qualitatively insufficient (Hill and Westbrook, 1997). That is to say, in the traditional SWOT analysis, effect of each factor on the proposed plan or strategy is not determined. This problem is overcome by using AHP. In the AHP, each factor is assigned relative priorities in the direction of binary comparisons (Masozera et al., 2006). Therefore, the missing aspects of the SWOT analysis in terms of measurement and evaluation are eliminated by AHP. Thus, SWOT groups and their factors become measurable and their priorities are quantified.

The idea of using AHP within the framework of a SWOT is to assess the SWOT factors systematically and to balance them according to their intensity (Saaty, 1980;

Kurttila et al., 2000). When AHP is included in the SWOT analysis, it analyses the factors of SWOT analysis by comparing them with each other. AHP helps to conduct SWOT in a more analytical way and the AHP – SWOT combination is a hybrid model that is referred to as A'WOT. The range of application of A'WOT technique is quite extensive and there are many studies available since it is mostly used in the field of forestry (Leskinen and Kangas, 1998, Kurttila et al., 2000, Leskinen 2000, Pesonen et al., 2000, Pesonen et al., 2001b, Kajanus et al., 2004; Yilmaz, 2007; Leskinen et al., 2008; Gungor, 2011; Gungor and Sen, 2018). A'WOT decision hierarchy benefiting from the AHP is given in *Figure 3*.

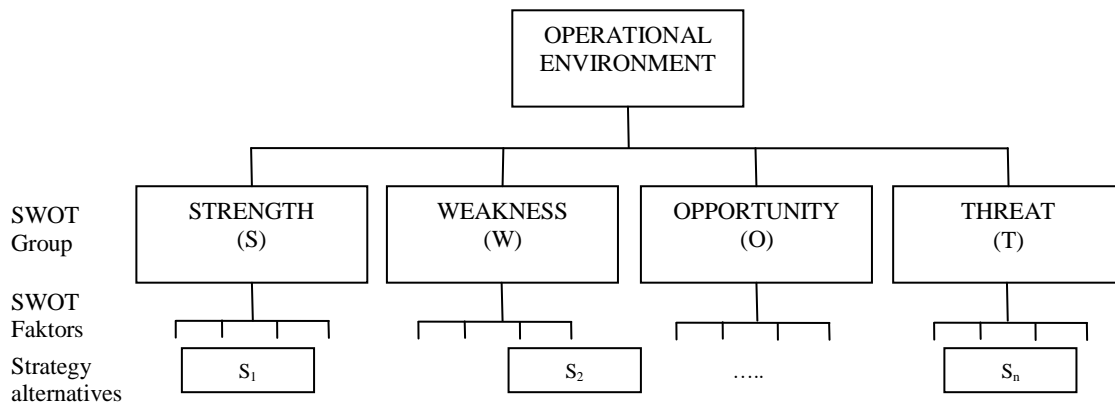


Figure 3. Hierarchical representation of A'WOT analysis (Kangas et al., 2001)

In the first step of the A'WOT technique, SWOT analyses are carried out. For this, firstly SWOT groups consisting of Strengths, Weaknesses, Opportunities and Threats are formed (*Figure 3*). Subsequently, the SWOT factors for each SWOT group are ranked as neutrally as possible. Thus, the internal and external equity factors obtained are included in the SWOT analysis. However, considering the fact that the human brain can compare up to 7 ± 2 elements at the same time (Schomoldt et al., 1995), the number of factors in each SWOT group should not be more than nine.

Later in the A'WOT technique, binary comparison operations are performed between the SWOT factors in each SWOT group. While these binary comparisons are being made, the one, who is performing the comparison is asked to state ordinance by asking questions such as "which factor is more preferred (important) when factor 1 is compared to factor 2?" and "how much more the factor, which is preferred more after that, is preferred than the other factor?" According to the information obtained from these comparisons, the relative significance (priorities) of the SWOT factors are calculated using the eigenvalue approach within the AHP technique. Then, the binary comparisons are made between the four SWOT groups. For this, a SWOT factor with the highest priority value is selected from each group to represent the group. Thus, by using these four SWOT factors selected from each group, the priority values of the SWOT groups are calculated using binary comparisons and eigenvalue approach, as in the previous step. In the next stage, the relative priority value of each SWOT group and the relative priority value of each of the SWOT factors in this group are multiplied separately. Thus, the overall priority value of each SWOT factor included in the relevant SWOT group is obtained. This operation is carried out separately for each of the four SWOT groups. As

a result, the overall priority values of all SWOT factors, of which the total value is equal to one, are obtained (Kurttila et al., 2000; Pesonen et al., 2001a).

After making the comparisons in A'WOT, useful quantitative information about decision-making can be obtained (Kurttila et al., 2000). In addition, the use of A'WOT ensures the selection of alternatives according to each SWOT factor and each SWOT group (Pesonen et al., 2000). When the significance of different SWOT groups are identified, the selection alternatives can be prioritized as a whole in terms of strategic selection.

By including the AHP technique in SWOT analyses, SWOT groups and their factors become measurable and their priorities are set forth numerically. The weights of each calculated SWOT group and factors constitutes the basis of the strategies to be developed in the next step.

After the hierarchical structure model is created, matrices are created by making binary comparisons. Binary comparison is the comparison of two factors or criteria and is based on the judgment of the decision maker. By binary comparison, it is aimed to determine the relative significance of the elements in the hierarchy comparing to the element at the top level (Kurttila et al., 2000). In order to determine the significance levels of SWOT groups and factors among themselves in the AHS, (n×n) binary comparison matrices, which are shown in the formula given in equation 1, are created (Saaty, 1995) and the criteria or alternatives are compared binarily.

$$A = \begin{bmatrix} 1 & a_{21} & a_{31} & \dots & a_{n1} \\ 1/a_{21} & 1 & a_{32} & \dots & a_{n2} \\ 1/a_{31} & 1/a_{32} & 1 & \dots & a_{n3} \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ 1/a_{n1} & 1/a_{n2} & 1/a_{n3} & \dots & 1 \end{bmatrix}_{n \times n} \quad (\text{Eq. 1})$$

The relative significance of contribution to the purpose of each criteria given in Equation 1 and the superiority of each target are determined in a binary comparison of judgments (Saaty, 1980). The 1-9 significance scale developed by Saaty (1980) is used in order to assign value in the comparisons. The meanings expressed by the significance levels are shown in *Table 3*.

Table 3. Scale of relative significance (according to Saaty, 1980)

| Intensity of importance | Definition | Explanation |
|-------------------------|--|--|
| 1 | Equal importance | Two factors contribute equally to the objective. |
| 3 | Weak importance of one over another | Experience and judgement slightly favor one over the other. |
| 5 | Essential or strong importance | Experience and judgement strongly favor one over the another |
| 7 | Very strong or demonstrated importance | Experience and judgement very strongly favor one over the other. |
| 9 | Absolute importance | The evidence favoring one over the other is of the highest possible validity |
| 2,4,6,8 | Intermediate values | When compromise is needed. |

Following the formation of the binary comparison matrices the eigenvector of each item is calculated showing that an item is more important than the other items (Kurttila et al., 2000). The eigenvector of the matrix in dimension of $n \times 1$ is determined as follows (equation 2):

$$i = 1, 2, 3, \dots, n \text{ ve } j = 1, 2, 3, \dots, n$$

$$b_{ij} = \frac{a_{ij}}{\sum_{i=1}^n a_{ij}} \quad (\text{Eq. 2})$$

In order to determine the significance distributions of the criteria, it is necessary to calculate the $W = [w_i]$ $n \times 1$ column vectors. W column vector is obtained from the arithmetic mean of the row elements of the matrix, which is the value of the b_y values given in the formula given in Equation 2.

The consistency ratio (CR) for each of the binary comparison matrices is calculated (equation 3). For this ratio, an upper limit of 0.10 is required. The ratio being over 0.10, means that there is inconsistency in decision making. In this case, improvement is necessary in judgement. The largest eigenvector of the matrix A (λ_{max}) is calculated and the CR value is obtained (equation 4).

$$i = 1, 2, 3, \dots, n \text{ ve } j = 1, 2, 3, \dots, n$$

$$D = [a_{ij}]_{n \times n} \times [W_i]_{n \times 1} = [d_i]_{n \times 1} \quad (\text{Eq. 3})$$

$$\lambda_{max} = \frac{\sum_{i=1}^n \frac{d_i}{w_i}}{n} \quad (\text{Eq. 4})$$

The randomness index (RI) is another value needed for calculating the consistency ratio. *Table 4* contains the RI values which are determined from constant numbers and determined according to n value (Kurttila et al., 2000). The CR value is calculated according to the formula given in Equation 5.

$$CR = \frac{\lambda - n}{(n-1) \cdot RI} \quad (\text{Eq. 5})$$

Table 4. Randomness index

| n | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|----|------|------|------|------|------|------|------|------|------|------|
| RI | 0.00 | 0.00 | 0.58 | 0.90 | 1.12 | 1.24 | 1.32 | 1.41 | 1.45 | 1.49 |

Later, the factors taking the highest values as a result of A'WOT calculations are detailed to make the strategies more effective. In this stage, Conjoint Analyses were utilized and more detailed strategies were developed in this way by adding criteria to the factors found in A'WOT results in the Conjoint Analysis.

Conjoint analysis

The word Conjoint is a combination of the words CONside and JOINT. Conjoint Analysis (CJA) was developed in the 1970s (Orme, 2009). CJA is a market research method determining the consumer preferences of multi-featured goods or services that are effective in demand determination. By using this analysis, it is assumed that the value given to any product by a person corresponds to the total utility deriving from all of the determined qualities of that product and then, the likelihood of purchasing that product is in proportion to the benefit they obtain from that product. CJA determines the most customer satisfactory combination of the factors related to the product or service that they consider during the purchasing stage and at the same time ensures the determination of the most preferred factor levels for that product or service.

The measurement of tools is one of the most basic concepts in CJA which is designed as factors and sub-levels. A utility gives a subjective decision of preference of each participant. It also forms the conceptual basis for the measurement value which is a very important concept for this research (Anderson et al., 2010).

In case the number of factors and their levels are high in CJA, an extra burden will be added on the participants and the time speared for the research by participants will increase. Many participants may not want to participate in the survey since it will take too much time or even they do participate, they may give up they may quibble in order to save time (Louviere, 1988; Marshall and Bradlow, 2002). For this reason, there is no need to include a factor, which does not make any difference in the study to be carried out (Hair et. al, 1995). The number of factors to be used in CJA is usually between 4 and 7 and this number can increase up to 10 to 15. The number of levels is determined to be between 2 and 5 (Scholl et. al, 2005).

A simple model of CJA, which is generally used to understand consumers' reactions or preferences to a product or service, is given in equation 6 (Malhotra, 1996; Raghavarao et. al, 2010):

$$y_k = \sum_{j=1}^J \sum_{m=1}^{M_j} \beta_{jm} x_{jm} \quad (\text{Eq. 6})$$

Here:

y_k : Total utility of an alternative,

β_{jm} : Utility value of factor j at level m,

x_{jm} : The dummy variable, which takes the value of 1 for level m of the factor j and 0 for the other cases, 1 if incentive k has value m of factor j 0 else.

CJA, which includes statistical analysis such as correlation and regression and uses qualitative and quantitative data, analyses the effects of many independent variables by using the (utility) function as a dependent variable. In this way, the effect of each variable on consumer preference is determined.

CJA was used in many researches such as Irish consumer preferences for honey (Murphy et al., 2000), in the preference of local food producers (Darby et. al, 2008): in the preference stage of honey consumers in Czech Republic (Sanova et. al, 2017).

In this research, the strategies found as a result of A'WOT were ranked by CJA. For this, the significance of each factor and sub-level influencing the preferences were

determined by CJA (utility, weight) and their combinations were presented to the participants. By this means, the optimum management strategy of HPF was determined.

Preparation and implementation of survey forms

SPSS (Statistical Package for Social Science) 21.0 package program was used for A'WOT and CJA. Surveys conducted under the context of A'WOT and CJA were implemented through face-to-face interviewing method in place. The surveys were made in the Central District, Amasra District and Kozcagiz District of Bartin.

The number of participants was determined according to the simple random sampling method. In this method, the sub-groups/layers are represented in the sample at the proportion of their weights in an environment of which the boundaries are set. In order to be able to make the sampling, the number of units to be selected from each sub-population is determined by the share of that sub-population within the entire population (Kurant et al., 2011). Thus, the sample to be formed is guaranteed to represent the population with all its sub-units (Fuller, 2009). Participants in the study were assessed in three interest groups (in the sub-layer) as local residents, public institutions and NGOs in order to increase the precision of A'WOT and CJA analyses. Later, the number of participants, who were subject to the survey in each interest group, was calculated using the formula given in equation 7 (Daniel, 1999):

$$n = \frac{NZ^2 pq}{d^2(N-1)Z^2 pq} \quad (\text{Eq. 7})$$

Where:

- N : Population size (102 people from the local population, 20 people from public institutions, and 98 people from NGOs),
- n : Sample size (50 people from the local population, 10 people from public institutions, and 50 people from NGOs),
- Z : Z statistic for a level of confidence. Confidence level 95% (1.96),
- p : Probability of the presence of the aspect aimed to be measured within the main group (taken 50% due to the multi-purpose nature of this study),
- q : 1-p,
- d : Sampling error considered 10% (0.1).

As a result of the calculations made, surveys were made within the context of both A'WOT and CJA with a total of 110 people, 50 from local residents, 10 from public institutions and 50 from NGOs.

Results and Discussion

SWOT findings and A'WOT calculations

Evaluation of Bartin Province in terms of honey production is given in *Table 5*. SWOT outputs were evaluated by AHP under the scope of A'WOT and the values of SWOT groups and factors, which were considered to be effective in the development of HPF management strategies in Bartin, were obtained.

Table 5. Consistency rates¹ and priorities of SWOT groups and factors according to A'WOT results

| SWOT group | Group priority | SWOT factors | Consist-ratio | Priority of factor within group | Overall priority of factor |
|---------------|----------------|---|---------------|---------------------------------|----------------------------|
| Strengths | 0.352 | S1. Natural forests increasing the honey yield | 0.104 | 0.109 | 0.038 |
| | | S2. Old growth with organic honey production capability | | 0.171 | 0.060 |
| | | S3. Nectar plants contributing in pollen quality | | 0.178 | 0.063 |
| | | S4. <u>Potential of producing chestnut, tilia, false locust and rhododendron honey that are sold in high prices</u> | | 0.245 | 0.086 |
| | | S5. Proximity to major markets such as Istanbul and Ankara | | 0.094 | 0.033 |
| | | S6. Scientists with experience in beekeeping | | 0.050 | 0.018 |
| | | S7. Bee races resistant to disease | | 0.032 | 0.011 |
| | | S8. Climatic and ecological structure that is suitable for beekeeping | | 0.120 | 0.042 |
| Weaknesses | 0.172 | W1. Honey yield below the average of Turkey, | 0.101 | 0.178 | 0.031 |
| | | W2. <u>Low-yield stationary beekeeping activities instead of high-yield migratory beekeeping.</u> | | 0.202 | 0.035 |
| | | W3. The understanding of seeing beekeeping as a hobby, | | 0.170 | 0.029 |
| | | W4. Restricted capital transfers to beekeeping, | | <u>0.161</u> | 0.028 |
| | | W5. Lack of information on food safety, | | 0.080 | 0.014 |
| | | W6. Lack of registered beekeeper and uncontrolled beekeeping, | | 0.042 | 0.007 |
| | | W7. Inadequate and untended beekeeping education, | | 0.103 | 0.018 |
| | | W8. High migration rate. | | 0.063 | 0.011 |
| Opportunities | 0.324 | O1. High rate of increase in demand for apicultural products, | 0.109 | 0.141 | 0.046 |
| | | O2. The rural population capable of beekeeping, | | 0.039 | 0.013 |
| | | O3. <u>Flora's potential to produce high-yield apicultural products (such as royal jelly, propolis, beeswax)</u> | | 0.224 | 0.073 |
| | | O4. Ever-growing market for organic products, | | 0.221 | 0.072 |
| | | O5. National and international supports in financing beekeeping, | | 0.060 | 0.019 |
| | | O6. The key role of beekeeping in reducing migration, | | 0.088 | 0.029 |
| | | O7. New international markets with export potential, | | 0.153 | 0.050 |
| | | O8. Positive developments in OGM policies. | | 0.073 | 0.024 |
| Threats | 0.151 | T1. Social insecurity due to fake honey production, | 0.079 | 0.121 | 0.018 |
| | | T2. Bottlenecks in the marketing channels for the apicultural products in Turkey, | | 0.112 | 0.017 |
| | | T3. Lack of corporate company in honey production, | | 0.123 | 0.019 |
| | | T4. Lack of understanding the importance of beekeeping in rural development, | | 0.118 | 0.018 |
| | | T5. In spite of favourable season for long-term honey production, the short-term honey production season in practice, | | 0.147 | 0.022 |
| | | T6. Financial bottlenecks experienced in beekeeping, | | 0.098 | 0.015 |
| | | T7. Shadow economy in honey production and sales, | | 0.110 | 0.017 |
| | | T8. Lack of scientific knowledge on bee breeding and honey production. | | 0.170 | 0.026 |

¹The consistency ratio of the comparisons between four SWOT groups was 0.093

When *Table 5* is examined, Strengths group has the highest score in the SWOT group with 0.352. This is followed by Opportunities with 0.324. Weaknesses with 0.172 ranks third and Threats with 0.151 is the last. According to these results, it is understood that in the development of the HPF management strategies for Bartın Province, a structure, which emphasizes Strengths and Opportunities and dismisses Weaknesses and Threats, should be adopted. Moreover, "S4" in the Strengths group has the highest score among the SWOT factors with 0.245 (0.086 in the total average). "O3" with 0.224 (0.073 in the total average) from Opportunities group ranks second. "W2" with 0.202 (0.035 in the total average) from the Weaknesses group ranks third and "T5" with 0.147 (0.022 in the total average) from the Threats group is the last one. In addition, showing the values obtained on the figure is given in *Figure 4*.



Figure 4. An illustration of the relative significance of SWOT factors in an A'WOT application to HPF optimum management strategy

CJA calculations

CJA was used in determining the sub-criteria of the factors determined by A'WOT. In the CJA calculations made according to the formula given in Equation 1, "preference score and order of priority for alternative HPF management strategies" was taken as the

dependent variable. Dependent variable was measured by ordering and 9 strategies were used in ordering. In the development of the strategies, there were four independent factors (variables) determined by A'WOT and three levels developed under CJA (Table 6).

Table 6. A'WOT factors and CJA levels

| 1 st Step: Factors determined under A'WOT | | | 2 nd Step: Levels developed under CJA |
|--|--------------|-------------------------|---|
| SWOT groups | SWOT factors | Factor Name | Factor Level |
| Strengths | S4 | Honey Type | 1. Tilia + False Locust Honey 2. Chestnut Honey 3. Rhododendron Honey |
| Weaknesses | W2 | Beekeeping Type | 1. Stationary beekeeping on the same land 2. Migratory beekeeping on the same land 3. Migratory beekeeping on different lands |
| Opportunities | O3 | Apicultural Product | 1. Honey + Royal Jelly 2. Propolis + Bee Venom 3. Pollen + Beeswax |
| Threats | T5 | Honey Production Season | 1. Maximum 3 months 2. Approximately 6 months 3. 9 months and longer |

By taking the factors and sub-levels in Table 4, it is possible to develop a total of $3^4=81$ combinations (strategies) on the basis of full design (full profile) (Green and Sirinavasan, 1978; Malhotra, 1996, Gungor, 2005). However, in this case it is difficult and time consuming for participants to prioritise 81 strategies. For this reason, management strategies have been developed in which each factor and sub-levels are independent (as an orthogonal design) (Hair et al., 1995; Smith, 1999). In the development of these strategies, in accordance with the CJA and for the purpose, the most negative level of each factor was taken as a reference (*rhododendron honey* for the factor of honey type, *pollen+beeswax* for apicultural product factor, *maximum 3 months* for honey production season, for the type of beekeeping *stationary on the same land*). For the remaining levels, 8 dummy variables with the values of 0 or 1 were defined. Based on this dummy variable defined, 9 alternative management strategies were developed based on orthogonal design (Table 7).

Table 7. HPF management strategies formed on the basis of orthogonal design in CJA

| Strategy No | Factors and Levels | | | |
|-------------|----------------------------|----------------------|-------------------------|---|
| | Honey Type | Apicultural Product | Honey Production Season | Beekeeping Type |
| 1 | Tilia + False Locust Honey | Pollen + Beeswax | Approximately 6 months | Stationary beekeeping on the same land |
| 2 | Tilia + False Locust Honey | Propolis + Bee Venom | Maximum 3 months | Migratory beekeeping on the same land |
| 3 | Chestnut Honey | Honey + Royal Jelly | Approximately 6 months | Migratory beekeeping on the same land |
| 4 | Tilia + False Locust Honey | Honey + Royal Jelly | 9 months and longer | Migratory beekeeping on different lands |

| | | | | |
|---|--------------------|----------------------|------------------------|---|
| 5 | Rhododendron Honey | Pollen + Beeswax | 9 months and longer | Migratory beekeeping on the same land |
| 6 | Rhododendron Honey | Propolis + Bee Venom | Approximately 6 months | Migratory beekeeping on different lands |
| 7 | Chestnut Honey | Propolis + Bee Venom | 9 months and longer | Stationary beekeeping on the same land |
| 8 | Chestnut Honey | Pollen + Beeswax | Maximum 3 months | Migratory beekeeping on different lands |
| 9 | Rhododendron Honey | Honey + Royal Jelly | Maximum 3 months | Stationary beekeeping on the same land |

Later on, special cards were prepared for the strategies in *Table 7* and presented through personal interviews. The interviews were held in Bartın in 2016 with representatives of local residents and state institutions and non-governmental organizations. The number of persons interviewed was found using the formula (Equation 7) that gives sample size in limited communities.

Determination of optimum management strategy

As required by CJA, the participants were asked to rank the strategies, which are formed according to *Table 7*, from the best to the worst. The optimum management strategy for the HPF in Bartın was determined as the result of the analysis of the linear regression model, in which the average of the priorities given by 110 participant to each strategy is considered the dependent variable and the dummy variable levels of the factors as independent variable, using CJA.

According to the CJA results, in the strategies developed during the establishment process of honey forest, "*Honey Production Season*" with 34.44% ranks first, "*Beekeeping Type*" with 28.15% ranks second, "*Honey Season*" with 22.66% ranks third and "*Apicultural Product*" factor with 14.75% ranks last (*Table 8*).

Table 8. CJA results

| Factor Name | Factor Levels | Utility Coefficient | Significance Level (%) |
|----------------------------|--|---------------------|------------------------|
| 1. Honey Type | 1.1. Tilia + False Locust Honey | -0.151 | 22.66 |
| | 1.2. Chestnut Honey | 0.572 | |
| | 1.3. Rhododendron Honey | -0.421 | |
| 2. Apicultural Product | 2.1. Honey + Royal Jelly | 0.507 | 14.75 |
| | 2.2. Propolis + Bee Venom | -0.363 | |
| | 2.3. Pollen + Beeswax | -0.144 | |
| 3. Honey Production Season | 3.1. Maximum 3 months | -0.748 | 34.44 |
| | 3.2. Approximately 6 months | 0.421 | |
| | 3.3. 9 months and longer | 0.327 | |
| 4. Beekeeping Type | 4.1. Stationary beekeeping on the same land | -0.993 | 28.15 |
| | 4.2. Migratory beekeeping on the same land | 0.565 | |
| | 4.3. Migratory beekeeping on different lands | 0.428 | |

For the most preferred and most important "Honey Production Season" factor, the "Honey production season being approximately 6 months" level with a utility coefficient of 0.421 ranked first, the "Honey production season being 9 months and longer" level with the utility coefficient of 0.327 ranked second, the "Honey production season being maximum of 3 months" level with the utility coefficient of -0.748 ranked third.

According to these results, participants want the honey production season to be approximately 6 months. Bartın Province (770 mm), which in fact has a rainfall average above the Turkey's rainfall average (573 mm), (BMST, 2017) is also above the country average (17%) in terms of honey plant rate (the average of Bartın Province is 23%) (GDF, 2011). This situation provides an advantage to Bartın Province in terms of honey production. However, when the yield level statistics per hive are examined (Table 1), it is understood that the hive yield is below the country average.

The honey production season shorter than three months means a low income for the beekeeper and it causes them to spend the rest of the year actively and makes it necessary for them to deal with other works. This prevents the desired specialization in beekeeping and causes people to consider beekeeping as a hobby (Korkmaz at all, 2015). It is possible to find the same result in other countries as well. For example, according to data of 2010, around 76% of beekeepers in Europe see this work as a hobby. However, around 10% does beekeeping professionally. However, in Kosovo and Hungary, 20% or less of the beekeepers were hobbyists. In Romania, about half of all beekeepers were hobbyists. Except for Kosovo, Greece, Romania and Spain, professional beekeepers represented less than 10% of the total population of beekeepers (Chauzat et al., 2013).

Although the beekeepers react positively to the fact that the honey production season is 9 months or longer, the latter statements indicates that this will not be possible in Bartın and its surrounding regions. Likewise, experienced beekeepers and institutional officials stated that honey yield has decreased after the extension of season (6 months and more), especially in the production of chestnut honey (Gungor and Ayhan, 2016).

For the "Beekeeping Type" factor, which has the second important place in the strategy, the "Migratory beekeeping on the same land" level is the most preferred one with a utility coefficient of 0.565. This was followed by "Migratory beekeeping on different lands" with a coefficient of 0.428. The least preferred is the "Stationary beekeeping on the same land" with the coefficient of -0.993. According to these results, it is understood that the participants are more interested in migratory beekeeping than stationary beekeeping. When the literature related to the subject is examined (GDF, 2011, 2012a, 2012b; BAKKA, 2011; BHFP, 2013; HFAP, 2013; Gungor and Ayhan, 2016; Gungor and Sen, 2018) it is understood that for the success of beekeeping, it is a must to shift from stationary beekeeping to migratory beekeeping.

The point to be considered here is the performance of "migratory beekeeping on the same land" activity instead of "migratory beekeeping on different lands", which is a more comprehensive beekeeping activity, due to limited capital and labour in shifting from stationary beekeeping to migratory beekeeping. Likewise, when considering the rough structure of the Bartın Province and its surrounding topography (BHFP, 2013), and the honey plant richness (Genc, 2003; Misir, 2011), different vegetation periods can be observed even in the case of a single honey forest in the same year. For this reason, a certain amount of accumulated capital and labour should be ensured in beekeeping first

and in the next stage, migratory beekeeping, which is the way of professional beekeeping that should be adopted.

For the "Honey Type" factor, which has the third important place, the level of "Chestnut Honey" is the most preferred one with a utility coefficient of 0.572, while the other levels are less preferred. When looking at the market sales prices of the region for honey, it is understood that the highest return belongs to chestnut honey (BAKKA, 2011; FAO, 2009, 2018; Gungor and Ayhan, 2016; TUIK, 2017; BAB, 2017; Gungor and Sen, 2018). This, naturally draws the attention of the beekeepers and the community to chestnut honey. Just like the honeydew honey in Mugla and Anzer honey in Rize, the chestnut honey draws the attention of honey consumers and producers in Bartin. The obtained results of the survey are also corroborative regarding the interest in chestnut honey in Bartin. The interest for the chestnut honey in Bartin Province was also observed in another province of Turkey. In other words, it was determined that the consumers from Izmir knew the chestnut honey with 33.3%, citrus honey with 9.4%, thyme honey with 21.6%, hayit honey with 11.8% and French Lavender honey with 3.9% (Baki et al., 2017). However, due to climatic conditions, the production values of chestnut honey in the region change from year to year (TUIK, 2017). Likewise, the average rainfall of the last 5 years (690 mm) is lower than the average of the last 50 years (770 mm) (BMST, 2017). For this reason, during the last 5 years, there have been significant decreases in the production of chestnut honey in Bartin Province (TUIK, 2017) and many beekeepers have suffered from this (BAB, 2017). In order to avoid experiencing this suffering, beekeepers need to enrich the honey variety taking into account the climatic conditions and to take preventive and protective measures against fluctuations in honey prices such as the diversity of the portfolio in the economy. Based on what has been told, it will be appropriate to take other types of honey (linden honey, false locust honey and rhododendron honey) into consideration in addition to chestnut honey.

For the "Apicultural Product" factor, which ranks the last meaning the least important one, the "Honey + Royal Jelly" level was the most preferred one and the "Propolis + Bee Venom" level was least preferred one with a utility coefficient of 0.507. The obtained results show that level of interest and knowledge of beekeepers and people of the region on apicultural products is inadequate.

In another study conducted in this subject (Baki et al., 2017), it was understood that 60% of the consumers consumed pollen, 36% consumed propolis and 4% consumed the royal jelly. However, it was determined that they did not use cream containing bee venom for therapeutic purposes. While the consumption of cream honey, organic honey and royal jelly was not encountered in studies conducted in previous years (Saner et al., 2011), in this study the consumer, who consumed these products, were encountered despite the low rate and number. Based on the formation of required consumer awareness, increased consumption of such apicultural products depends on ensuring healthy production and accessibility to these products in Turkey (Baki et al., 2017).

When it comes to beekeeping, the most common product coming to mind is honey. In fact, since honey is the most profitable product among the apicultural products, the result of this survey can be considered as natural. However, both for the sustainability of production and in order to increase the income generated from apicultural products and to reduce the risks, other apicultural products such as propolis and royal jelly should also be produced and consumed in the region (Baki et al., 2017).

In order to ensure diversity in apicultural products, some progress has to be made in beekeeping as well. For example, the approach of regarding beekeeping as a second occupation or even as a hobby should be put up, specialized and qualified beekeeping activities should be performed and the capital allocated by the beekeepers for this work in this context should be increased (Park ve Youn, 2012). In addition, it is a must to have extensive knowledge on beekeeping in order to obtain all of the apicultural products. In a study conducted in Japan and South Korea (Kohsaka et al., 2017) on this subject, it was emphasized that the combination of traditional methods of beekeeping with modern methods would be important for beekeepers.

When the honey yield values of the World, Turkey and Bartın Province are compared, the average annual honey yield of our country (15 kg) is considerably lower than the world average (22 kg) (FAO, 2018). Bartın's honey yield value (14 kg), which is already below the world average, is also lower than the country's average (TUIK, 2017). Hive presence of Bartın and Turkey, which is in good state when compared in terms of the hive presence of the world, does not comply with the values obtained in honey production and honey yield (Gungor and Ayhan, 2016). In a comparison made for European countries, it was reported that honey yield levels and hive numbers of EU countries are also below the world average (Chauzat et al., 2013).

On the other hand, it should also be known that the increase in crop yields of plants provided by bees through pollination is 10-12 times (Yakovleva, 1975), even 20 times (Crane, 1972; 1975) of the monetary value gained from apicultural products. Also, there are many studies regarding the benefits of bees on pollination (EFSA, 2013; Goulson, 2013; IUCN, 2013, etc.). When including the economic values to be obtained indirectly through positive externalities in the light of this information, the honey production quantities and economic return of the HPF in Bartın Province will rise to higher levels.

Conclusions

In the research, a structure, which takes the ecological, social and economic values into consideration and acts according to the participation principle, was taken into consideration and A'WOT-CJA calculations were made within this scope. In the establishment phase of HPF, the current situation is set forth by SWOT analysis, prioritized with AHP (according to A'WOT technique) and arranged by CJA. For this reason, the research is the first forestry study in Turkey where A'WOT-CJA are used together.

According to the A'WOT findings obtained, Strengths (0.352) ranks first, Opportunities (0.324) ranks second, Weaknesses (0.172) ranks third, and Threats (0.151) ranks fourth in SWOT groups. In the development of management strategies in the direction of A'WOT, a structure, which emphasizes Strengths and Opportunities and dismisses Weaknesses and Threats, was adopted. According to this, the presence of natural forests and honey plants increasing the honey yield in A'WOT, the fact that the chestnut honey, which has a high market price and is in demand, is produced in the region, the long honey season and the existence of production potential of apicultural products such as pollen, beeswax and propolis including honey are the factors standing out.

In the research, sub-levels were added to the factors found in the A'WOT result (*honey type, apicultural product, honey production season, beekeeping type*) in CJA and optimum management strategy was determined to be *"In the province of Bartın,*

chestnut type with high yield of honey should be given priority, the lands, where the flora is rich in terms of honey plants, should be selected as honey forest areas, these lands should be prepared especially in the way of increasing honey and royal jelly yield, the lands, where the honey production lasts approximately six months, should be highlighted in land selection and the honey forest lands should be constructed in a way to support migratory beekeeping." as a result of CJA calculations.

A'WOT-CJ model used under the scope of the research can be used in the prioritization stage of HPF lands, which are planned to be set up in Turkey, and in the decision making stage. By using A'WOT-CJA, which has an analytical structure, including the HPF management plans will have a more dynamic structure and potential conflicts between beneficiaries, local residents and management can be avoided as the opinions of the interest groups, meaning participants, were taken into consideration at the planning stage. Besides, the HPFs to be established in line with the developed strategy will contribute to the formation of a sustainable structure, to local beekeeping and to rural development. The HPFs, which have an important position in terms of food security, should be one of the priority issues in the strategies to be developed in order to support the rural population in Turkey.

In the study, a hybrid MCDM method was applied in determining the HPF management strategies. In this method, A'WOT and CJA techniques are used together. From this aspect, it is possible to state that it is a case study in the field of prioritizing natural sciences, forestry and management strategies. In addition, A'WOT-CJA followed in this study will be a role model for future research projects.

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